

# RTC Brand Seeking 100% Exit



## Company Overview

- **Year of Establishment : Sep 2021**
- Location : Karnataka, South India
- Core Business :
  - **B2B Manufacturing of Ready to Cook Products –**  
Wet Batter - Idly, Dosa and 3 types of Chutney
  - **Home style Snacks –** Potato Chips & Chikki
- Client : **India's leading Online Food & Delivery Platform**
- Certifications : FSSAI
- **FY 25 Revenue : INR 3.1 Cr, Gross Margin 35%**
- **Debt Free**

## Business Overview

- **Leased Manufacturing Facility spread over 4,000 sqft**
- **Assets of INR 46 Lakhs;**

## Capacity & Capabilities

- **Daily capacity of 6T of Wet Batter**
- Fully Automated, Stone Grinding & Packaging for Batter
- Capability for Dry Millet based Products

## Transaction

- **Outright Buyout**
- **Reason for Exit : No succession options**

## Valuation

- **Expected valuation of INR 7Cr for 100% stake**
- DCF Valuation for 5 years is around INR 10 Cr
- 100% Cash buyout, no share swap

## Contact

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