

## Project Green – Potential Acquisition Opportunity for Sugar Refinery Business

---

### Project Green Profile

Project Green is a major force in India's sugar and green energy sectors. We are one of the country's largest producers of sugar and ethanol, operating multiple sugar mills across India, which are equipped for integrated ethanol and power co-generation. Their expertise extends across the entire sugar production value chain, from refining raw sugar to producing ethanol and generating clean power from bagasse, a sugarcane byproduct.

Boasting a crushing capacity of 46,000 TCD and a refining capacity of 1.7 MTPA & is a major player in the sugar industry. For over two decades, they've been a frontrunner in harnessing sugar's potential for eco-friendly fuel sources and is currently one of India's top manufacturers of ethanol, with an impressive capacity of 1,250 KLPD.

### Strategy for Acquisition

In verge of expanding the business, company is looking to potentially acquire Sugar &/Ethanol producing sugar mills PAN India (aggressively looking in state of Uttar Pradesh/ Northern Part of sugar growing belt in India) on below eligibility criteria:

- Minimum Sugar crushing capacity of 5000 TCD & above
- Ownership must be Privately held
- Promoter willing to support for operations & smooth transition of business
- Up to date Statutory laws Complied (All Central & State Govt laws)

\*Please note the above eligibility criteria is indicative, company may ask & check for more details. The above acquisition is subject to detailed Due Diligence.