

THE COMPANY

With nearly two decades of expertise, the Company provides integrated turn- key electrical engineering solutions including designing and manufacturing electrical panels and other advanced equipment, while serving as a reliable EPC (Engineering, Procurement & Construction) contractor for large-scale electrical installations across diverse industries. With a certified, export-ready facility, the Company is well-positioned to cater to both domestic and international markets. Headquartered in the company serve customers in India and international markets to more than 18 Countries (including Italy, Maldives, Mauritius, Georgia, Philippines, Singapore, Africa Region and the Middle East region). The Company has worked across diverse sectors such as Hospitality, Industries, Airports, Real Estate, Manufacturing, and the Solar Industry, among others.

FOUNDING & LEGACY

The Company was incorporated in **2008** by its founder, an **engineer by qualification** with extensive industry experience. Since inception, the Company has been committed to engineering excellence, innovation, and customer-centric solutions.

THE DIFFERENTIATOR

- **Proven Expertise:** 900+ projects executed for 500+ clients
- **Skilled Workforce:** 313+ professionals including engineers, supervisors, designers & technicians
- **Global Reach:** Strong presence in India, Africa, and the Middle East
- **End-to-End Capabilities:** From Design & Engineering to Manufacturing, Installation, and Commissioning
- **Financial Performance :** it is well-positioned to capitalize on India's infrastructure led demand.

PRODUCTS & SERVICES

- **Electrical Panels:** LT Distribution Panels, Main LT Panels, Process Control Panels, Fire Panels, VFD Panels, Mimic Panels
- **Power Solutions:** Diesel Generators, Mobile Generators, Power Generators.
- **Bus Systems & Accessories:** Bus Ducts (Cable, Segregated, Plug-in), Cable Trays, Main/Feeder Pillars
- **RO Water Solution:** Inhouse developed RO for conversion of sea water to drinking water.
- **Customized Turnkey Solutions** tailored to client requirements solutions for different sectors and applications like Electrification, Consultancy & Designing and includes following Products range: -
 - Transformer:-Power Distribution & Isolation transformer
 - Switchboards:- HT & LT Panels
 - HT & LT Cables
 - DG Sets
 - Bus Duct

INFRASTRUCTURE & MANUFACTURING

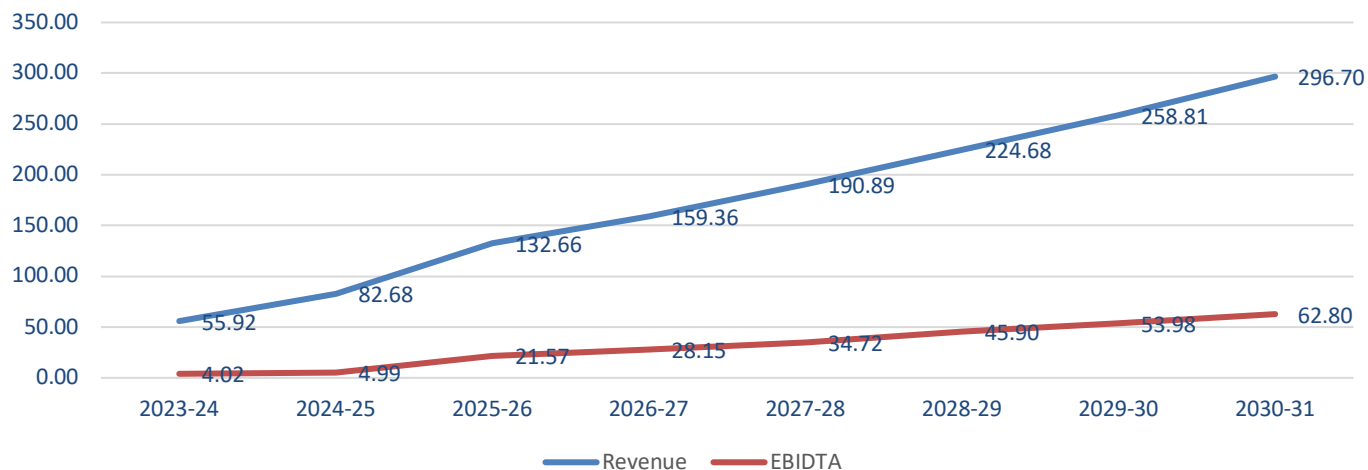
- State-of-the-art plant **spread over 26,000 sq. ft. in** , export-ready facility.
- Equipped with world-class fabrication facilities
- Automated powder coating shop **with 9-tank pre-treatment plant**
- **Fully equipped** testing facilities **for panels**
- **Modern** switchboard assembly shop **with pneumatic tooling and advanced testing equipment**
- **Strict** Quality Assurance Program (QAP) **to maintain the highest standards of manufacturing**
- Manufacturing facility have already inspected by all reputed **TPC like TUV, Bureau Veritas, Rites, SGS, Tata, Lloyd etc.**

TESTING FACILITIES INCLUDE

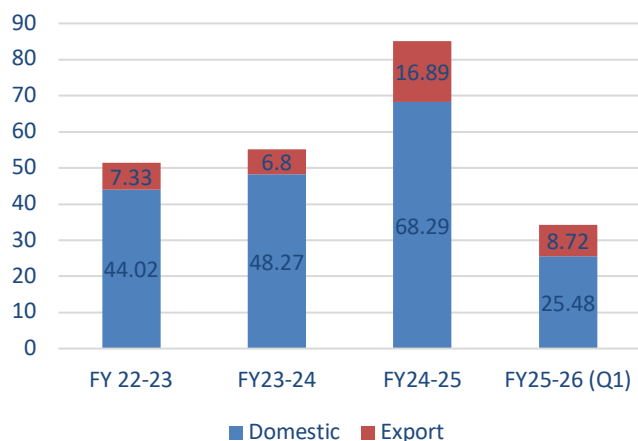
- Current Injectors.
- Digital Pull-Out Tester – Lug Crimping.
- Digital Contact Resistance Meter.
- High Voltage Testing Facility.
- Conductivity Meter for Bus Bar performance verification.
- All other desired Measuring Equipment's applicable in industry.

FINANCIAL OVERVIEW

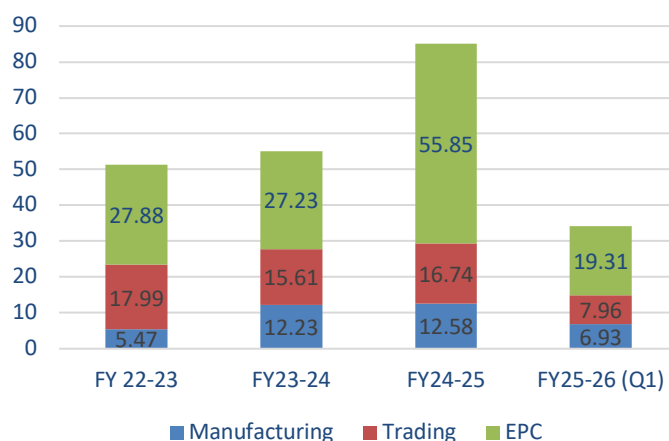
Revenue (RS IN CR)



Domestic & Export



Segmental Revenue



- The Company expects to achieve sales of approximately Rs. 132 crores in FY 2025-26
- The Company has a confirmed **EPC order book of around Rs. 175 crores** and anticipates receiving fresh orders worth approximately Rs. 50 crores shortly.
- The Company is in discussions with several international clients for major export orders and is a front-runner compared to its competition.
- The company is expecting export to increase significantly in the current financial year
- The company is having working capital facility of around Rs. 20 crores (Rs 4.00 crores OD and RS 16.00 Crores BG)

THE SHAREHOLDING & MANAGEMENT

The equity in the Company is closely held by the promoter family.

Promoter lead the company from forefront supported by experienced team for each function.

PROJECT VOLT

Disinvestment by the founder

Privileged & Confidential

CLIENTS OVERVIEW

Some of the clients includes:



PRESENT TRANSACTION

- Backed by long-term demand and strong order book, the Company is seeking a Qualified Strategic Investor to invest for a significant stake in the company to accelerate growth, expand capacity, and unlock new domestic and international opportunities
- The Company/management is open for discussion and structure the transaction in best interest of all the stakeholder's
